

J.P.Morgan CAZENOVE

The Board of Directors
G4S plc
5th Floor, Southside
105 Victoria Street
London SW1E 6QT
United Kingdom

25 November 2020

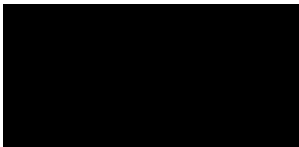
Dear Sirs/Madams,

Publication of Circular by G4S plc (the “Company”) in relation to the unsolicited offer by Garda World Security Corporation through its wholly owned subsidiary, Fleming Capital Securities, Inc. (the “Day 39 Defence Circular”).

We refer to the Day 39 Defence Circular to be dated and published by the Company on or around the date hereof.

We hereby confirm that we have given and have not withdrawn our consent to the publication of the Day 39 Defence Circular with the inclusion of the references to our name in the form and context in which they are included.

Yours faithfully,



For and on behalf of
J.P. Morgan Securities plc