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United Kingdom

For the attention of: Ashley Almanza and Tim Weller

25 November 2020

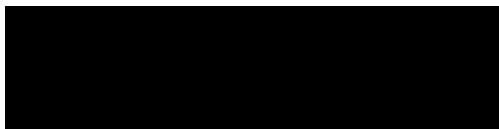
Dear Sirs,

**Defence Circular in respect of the GardaWorld Security Corporation offer to acquire all of the issued and to be issued shares of G4S plc (the “Circular”)**

We refer to the Circular to be published by G4S plc on or around 25 November 2020.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Circular with the inclusion of the references to our name in the form and context in which they appear.

Yours faithfully,



Managing Director  
For and on behalf of  
Goldman Sachs International