



G4S plc
5th Floor
Southside 105 Victoria Street
London
SW1E 6QT
United Kingdom

For the attention of: Ashley Almanza and Tim Weller

29 October 2020

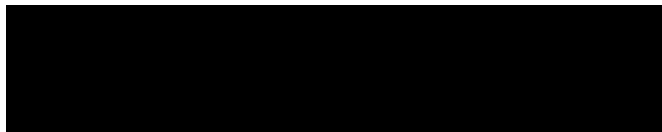
Dear Sirs,

Defence Circular in respect of the GardaWorld Security Corporation offer to acquire all of the issued and to be issued shares of G4S plc (the “Circular”)

We refer to the Circular to be published by G4S plc on or around 29 October 2020.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Circular with the inclusion of the references to our name in the form and context in which they appear.

Yours faithfully,



Managing Director
For and on behalf of
Goldman Sachs International